

# Biography



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## Charles J. Morgan

**Principal**  
**Managing Director–Small Business Group**

### **Certified Public Accountant (CPA) in Pennsylvania**

Charlie is a member of the Commercial Enterprise Group and in charge of the small business department, servicing primarily family owned businesses and has over 30 years experience in accounting, tax and audit.

A member of the Construction Financial Management Association (CFMA), Charlie's area of expertise is construction contractors, including general contractors with revenues in excess of \$100,000,000 annually, and small specialty contractors with annual revenues of less than \$5,000,000.

He is also responsible for employee benefit plan audits in the Northeast Region and has testified before the American Arbitration Board.

### **Education**

Charlie earned a Bachelor of Science degree from the King's College. His education has been supplemented by various continuing education courses.

### **Professional Affiliations**

Charlie is a member of the American Institute of Certified Public Accountants and the Pennsylvania Institute of Certified Public Accountants.

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